

DALNET PROJECT MANAGERS MEETING
June 24, 1996, 1:00 - 3:30 p.m.
WSU Purdy Library, Simons Room

Agenda

- | | <u>Estimated Time</u> |
|--|-----------------------|
| 1. Welcome/Introduction | 1:00 - 1:10 p.m. |
| 2. NOTIS LMS Releases/Software Installation | 1:10 - 1:45 p.m. |
| a) LMS 6.0.1--location based catalogs by processing unit (Anaclare and Jim) | |
| b) PrinText Article Delivery Service (formerly DocDirect/PowerPages) (Jim) | |
| c) LMS 6.2 Circulation Re-Write (Anaclare) | |
| (1) Overview (attached) | |
| (2) New patron interface format for tape loading/FTP of patron records | |
| (3) Item record cleanup plans | |
| 3. OCLC WebZ/MRLT developments (Louise) | 1:45 - 2:00 p.m. |
| 4. DALNET Strategic Planning Process | 2:00 - 2:20 p.m. |
| a) Ameritech partnership process-- follow up from Board meeting (Louise) | |
| --BREAK-- | 2:30 - 2:40 p.m. |
| b) Focus session follow up/DALNET service evaluation preliminary survey results (F. White) | 2:40 - 3:00 p.m. |
| c) Migration to PCs/Ethernet (guidelines will be distributed) | 3:00 - 3:10 p.m. |
| 5. Updates | |
| a) DALNET Web home page concept (Jim) | 3:10 - 3:30 p.m. |
| b) WSU e-mail report (Louise) | |
| c) WSU dial access report (Louise) | |
| d) News from DALNET libraries (as time permits) | |

NEXT MEETING: September 9, 1996, 1:00 - 4:00 p.m.
(need host site for meeting)

L. Bugg/cmz
6/18/96

DALNET PROJECT MANAGERS MEETING

June 24, 1996, 1:00 - 4:00 PM
Simons Room
Wayne State University Libraries

Present: D. Adams, J. Brennan, L. Bugg, N. Bulgarelli, I. David, G. Ellis, A. Evans, K. Fulwood, J. Green, J. Houser, M. Klein, J. Murray, M. Sheble, C. Sims (representing J. Flaherty), K. Tubolino, F. White, D. Zyskowski

Excused: M. Campbell, D. Drobny, J. Flaherty, K. McPeak, J. Moldwin, C. Mudloff, B. Platts

1. NOTIS LMS Releases/Software Installation

- a) **Location based catalogs by processing unit:** These have been installed into a test region and are not yet in production. Initially, the default catalog will be the "ALL" (or union) catalog. Later, the default catalog can be changed to the individual processing unit catalog on a terminal-by-terminal basis. It may be easiest to begin with the smaller libraries.

The installation into production will be coordinated with other changes to the screens. We will have to modify the standard information screens so they are useful in our network. Unfortunately, the software will not support peer groupings, so our only choices will be individual processing unit catalogs or the "ALL" catalog.

The Project Managers present decided that **August 5, 1996** should be the implementation date. Interested DALNET libraries staff can preview location based catalogs in CICSNOTT. They should try out the "set cat" command that displays a list of catalogs to choose from.

- b) **LMS 6.2 Overview:** An Executive Summary of the changes in release 6.2 was distributed. Highlights of this release are the rewrite of the circulation system and the new public catalog guide screens.

New Patron Record Format: Libraries that submit patron records in electronic form will have to submit their data extract in a new format. Copies of the specifications for the data extract were distributed to those libraries which are currently sending data. DALNET libraries who submit files of patron records need to contact their computing center staffs to schedule this rewrite of the patron data extract for early this fall and also to find out who will be responsible for working on the project.

A DALNET briefing will be scheduled for the involved staff members in late August or early September and test files will be needed in November or December.

Item record purge: All those who have seen the various item status categories have agreed that item records with the status of D (delete) or O (orphan) can be purged. Item status A and W records will be retained. Records with the status A are active while status W (withdrawn) has been used creatively in several member libraries and is not safe to purge.

- c) **PrintText Article Delivery:** A work-around has been found so that the option of having an article from the Wilson indexes printed will not display on terminals in institutions not participating in this project. In order to do this, we will have two database names for the Wilson index--WILS for those not using PrintText and WILD for those using PrintText. Those who access the catalog remotely will see both WILS and WILD on the LUIS menu. The service is projected to be operational the week of July 1, 1996. The cost agreed on by participating libraries will be \$.20 per page. Project managers asked for continuing evaluation and reporting, especially for those considering the service.

2. **OCLC WebZ/MRLT:** Wayne State University, as a MRLT member, will be included in the CIC project to develop a customized patron initiated ILL package. CIC has contracted with OCLC for a custom version of WebZ to do this. DALNET libraries will not be included at this time because it is a development project. Projected pricing for a vanilla version of WebZ for DALNET were distributed to Project Managers for consideration. WebZ will be installed on an RS6000 and access to it will require a Web browser, for example, a PC with an IP connection and NetScape. The pricing sheets distributed show the costs first without the profile server (p. 1) and then with the profile server showing several different scenarios (p. 2-4). After much discussion, it was decided that all Project Managers should be polled about participation by 1 July 1996. Some Project Managers were able to respond at the meeting whether their institutions were able to participate at this time.

3. DALNET Strategic Planning Process

- a) **Ameritech Partnership Process (Board meeting follow-up).**
The DALNET Board voted to put together a team to work on jointly developing a proposal with Ameritech by the end of August. ALS proposes at least a two day meeting in July (later scheduled for August 28-29, 1996). The following are the recommended team members: L. Bugg, a DALNET Director, a representative from the Detroit Public Library, a representative from one of the hospital libraries, a technical representative from the DALNET staff, and one academic library representative. ALS is proposing a meeting with representatives of the DALNET team in New York during ALA to plan the retreat. The board would also like the DALNET team representatives to talk with DRA and CARL at ALA to explore the possibility of similar partnership ventures. There will be a DALNET team briefing before ALA. One function of this team will be to develop a list of capabilities for a future system.
- b) **The Strategic Planning Retreat** has been rescheduled to 25 July 1996. Casual dress was decided upon. The place will be announced.
- c) **Focus Session follow up/DALNET service evaluation preliminary survey results:** F. White distributed the spread sheet of the survey results. The rows represent the respondent and the column the response. The DALNET office will review responses and identify short and long range service improvements. Thanks to Frank for the fine work!
- d) **Migration to PCs/Ethernet:** L. Bugg distributed a draft of a document which outlines the need for Ethernet access with PCs. The following comments were made: a firm timeline is needed; there should be timelines for intermediate steps; this is the minimum needed; what is the cost/benefit; this is system independent; and, this is building on our initial investment. The migration is from a proprietary system to a network based on open standards.

DALNET Project Managers Meeting Minutes
June 24, 1996
Page 4

4. Updates:

- a) **WWW Home Page:** A new DALNET group will be formed to explore interest in establishing a DALNET Home Page.
- b) **Project Managers list:** an update was distributed; more changes were made at the meeting; a new version will be distributed.
- c) **WSU e-mail and dial access reports** were postponed until the next meeting.

NEXT MEETING: September 9, 1996, 1:00 P. M. to 4:00 P.M. at
Oakland Community College, Royal Oak Campus.

Summary notes by,
Anaclare F. Evans

7/11/96

List of Handouts from meeting:

- a) DALNET Services-Member satisfaction survey results (2 parts)
- b) DALNET Allocation of WebZ license costs (6/21/96)
- c) Local Site Equipment Requirements (DRAFT memo)
- d) Location Based Catalogs by Processing Units--Issues